

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2868)**

## **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 JANUARY 2019**

Reference is made to the announcement (the “Announcement”) of Beijing Capital Land Ltd. (the “Company”) and the circular (the “Circular”) of the Company dated 19 December 2018 in respect of, inter alia, the proposed issue of Domestic Corporate Bonds in the PRC and proposed adoption of the Corporate Governance Rules. Unless the context otherwise required, terms used in this announcement shall have the same meanings as defined in the Announcement and Circular.

The EGM was held at F17, Red Goldage, No. 2, Guang Ning Bo Street, Beijing, PRC at 9:00 a.m. on 8 January 2019.

There was a total of 3,027,960,000 shares of the Company (the “Shares”) entitled to attend the EGM. Prior to the EGM, the Company received written replies from Shareholders representing a total of 3,017,215,886 Shares (approximately 99.65% of the total issued share capital of the Company) indicating that they would attend the EGM. This shareholding proportion is in compliance with the requirements of the Company Law of the PRC and the Articles. Shareholders and authorized proxies holding an aggregate of 2,306,701,340 Shares, representing 76.18% of the total issued share capital of the Company, were present at the EGM.

PricewaterhouseCoopers Zhong Tian LLP, the auditors of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The following resolutions were considered and duly passed by the Shareholders at the EGM by way of poll. Shareholders and authorized proxies representing of 2,306,701,340 Shares casted their votes on the resolutions at the EGM.

The poll results of the resolutions are as follow:

<b>SPECIAL RESOLUTIONS</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the proposed arrangements in respect of non-public issuance of bonds in the PRC (such arrangements are subject to the conditions of the PRC bond market)	2,306,701,340 (100%)	0 (0%)
As more than two-thirds of the votes were casted in favour of this resolution, the resolution was duly passed as a special resolution.			
2.	To authorize any one of the executive Directors of the Company to handle all matters relating to the Bond Issue	2,306,701,340 (100%)	0 (0%)
As more than two-thirds of the votes were casted in favour of this resolution, the resolution was duly passed as a special resolution.			
3.	To approve measures to be implemented by the Company in the event of expected inability to repay the principal or interests of the domestic corporate bonds as scheduled or the Company is unable to repay the principal or interests of the domestic corporate bonds as they become due	2,306,701,340 (100%)	0 (0%)
As more than two-thirds of the votes were casted in favour of this resolution, the resolution was duly passed as a special resolution.			
<b>ORDINARY RESOLUTIONS</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
4.	To approve and adopt the Proposed Rules of Procedure of the General Meeting of Shareholders	2,306,701,340 (100%)	0 (0%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
5.	To approve and adopt the Proposed Rules of Procedure of Meetings of Directors	2,061,065,031 (89.35%)	245,636,309 (10.65%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
6.	To approve and adopt the Proposed Rules of Procedure of Meetings of Supervisors	2,306,701,340 (100%)	0 (0%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
7.	To approve and adopt the Proposed Measures for Administration of Related Party Transactions	2,306,701,340 (100%)	0 (0%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
8.	To approve and adopt the Proposed Measures for Administration of the Provision of External Guarantees	2,306,701,340 (100%)	0 (0%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
9.	To approve and adopt the Proposed Measures for Administration of External Investment	2,306,701,340 (100%)	0 (0%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

None of the Shareholders was required to abstain from voting in respect of the resolutions at the EGM. Accordingly, Shareholders representing a total of 3,027,960,000 Shares were entitled to vote for or against the resolutions at the EGM. None of the Shareholders was entitled to attend and vote only against the resolutions at the EGM.

By Order of the Board  
**Beijing Capital Land Ltd.**  
**Lee Sze Wai**  
*Company Secretary*

Hong Kong, 8 January 2019

*The Board as of the date of this announcement comprises Mr. Li Songping (Chairman) who is the non-executive Director, Mr. Zhong Beichen (President), Mr. Li Xiaobin, Mr. Hu Weimin and Mr. Fan Shubin who are the executive Directors, Mr. Su Jian who is the non-executive Director, and Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin who are the independent non-executive Directors.*