Stock Data

Share Price(12/10/12)......HK\$2.20 52-week range......HK\$1.42 - \$2.57 FY12 P/E......3.80 times Market Capitalization...HK\$2.246 B (H Share)

Company Profile

BCL is one of the leading integrated property developers in China. The company principally engages in developing mid- to high-end residential properties which are supplemented by prime commercial properties highlighting the prominent edge of its integrated operational ability in diversifying properties portfolio. In addition to various prime locations of the capital city, BCL also expanded into markets outside Beijing and has acquired land sites in Tianjin, Chengdu, Wuxi, Shenyang, Xi'an, Chongging, Foshan, Huzhou, Qingdao, Yantai, Wanning, Zhenjiang, Jiangyin and Kunshan respectively since 2005. The Capital Group, one of Beijing's largest enterprises and under the direct supervision of the Beijing Municipal Government, is the parent company of BCL.

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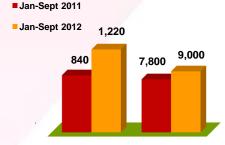


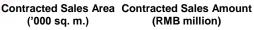
Sales Performance for September 2012

In September 2012, BCL achieved contracted sales area of 132,000 sq. m., while the corresponding contracted sales amounting to RMB 1.03 billion. As of the end of September 2012, the total contracted sales area accumulated to 1,220,000 sq. m., representing a yoy increase of approximately 45%; contracted sales amounted to RMB 9 billion, representing an increase of approximately 15% as compared to last year. Meanwhile, the accumulated subscribed yet un-contracted sales amounted to RMB 1.25 billion and the procedure for finalizing the contracts is underway.

Annex: Sales Breakdown for September 2012

	Contracted Sales Area ('000 sq. m.)	Contracted Sales Amount (RMB million)		Contracted Sales Area ('000 sq. m.)	Contracted Sales Amount (RMB million)
Beijing and Tianjin	38	410	Core projects	105	840
Other regions	94	620	Non-core projects	27	190
Total	132	1,030	Total	132	1,030
·					11/11/18/19/2/19/2/







Contract Sales Breakdown by Region from Jan to Sep 2012

Contracted sales amounted to RMB 9 billion for Jan to Sep 2012, increased by 15% year-on-year

Plans to launch more than 1,200,000 sq. m. in Beijing, Tianjin, Chengdu, Huzhou, Zhenjiang, Chongqing and Qingdao in the second half of 2012

New Project Update

The "Chongqing Hong'en International Living District Project" was launched in September and has achieved outstanding results. On the day of launching, over 80% of the 175 small-to-mid sized units in the higher levels of the second phase of the project were sold, achieving total contracted sales area of 15,000 sq.m. and contracted sales amount of close to RMB 100 million.

For the "Zhenjiang Joyous House Project", an additional 112 small sized units in the higher levels were launched in September. Astonishing results were recorded as half of the units were sold on the first day of the launch, ranking in the forefront of Zhenjiang new area sales.



Design rendering of Zhenjiang
Joyous House

Due to the uncertainty incurred in the calculation of the sales figures, discrepancy may exist between the information disclosed above and the periodic reports. Therefore, investors can only treat the disclosed information as periodical references.

