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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2868)

COMPLETION OF THE DOMESTIC SHARE SUBSCRIPTION

Reference is made to the circular of the Company dated 11 September 2015 in relation to, among others, the connected transaction in respect of the proposed subscription of new Domestic Shares, the proposed amendments to the articles of association of the Company, the application for Whitewash Waiver (the “**Circular**”) and the notice of EGM and Class Meetings and the announcement of the Company dated 28 September 2015 in relation to, among others, the poll results of the EGM and the Class Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those set out in the Circular.

The Board is pleased to announce that the conditions precedent have been satisfied and the completion of the Domestic Share Subscription took place on 11 November 2015. Pursuant to the Domestic Share Subscription Agreement, 1,000,000,000 new Domestic Shares have been duly allotted and issued as fully paid to Capital Group. Accordingly, immediately after the completion of the Domestic Share Subscription, the registered and issued share capital of the Company was RMB3,027,960,000, which was divided into 1,020,756,000 H Shares, 1,649,205,700 Domestic Shares and 357,998,300 Non-H Foreign Shares.

Details of the shareholding structure of the Company immediately upon completion of the Domestic Share Subscription are set out below.

	Share class	Immediately before completion of the Domestic Share Subscription		Immediately upon completion of the Domestic Share Subscription	
		Number of Shares held	Percentage of total issued Shares	Number of Shares held	Percentage of total issued Shares
Capital Group and parties acting in concert with it					
Capital Group	Domestic	649,205,700	32.01%	1,649,205,700	54.47%
China Resource Products Limited (Note 1)	Non-H Foreign	275,236,200	13.57%	275,236,200	9.09%
<i>Subtotal</i>		924,441,900	45.58%	1,924,441,900	63.56%
Other Non-H Foreign Shareholders					
Yieldwell International Enterprise Limited (Note 2)	Non- H Foreign	82,762,100	4.08%	82,762,100	2.73%
<i>Subtotal</i>		82,762,100	4.08%	82,762,100	2.73%
Total Domestic Shares and Non-H Foreign Shares		1,007,204,000	49.66%	2,007,204,000	66.29%
H Shareholders					
Reco Pearl Private Limited (Note 3)	H Shares	165,070,000	8.14%	165,070,000	5.45%
Other H Shareholders (Note 4)	H Shares	855,686,000	42.20%	855,686,000	28.26%
Total H Shares		1,020,756,000	50.34%	1,020,756,000	33.71%
Total issued Shares		2,027,960,000	100%	3,027,960,000	100%

Notes:

1. China Resource Products Limited is a company incorporated in the British Virgin Islands with limited liability. For the purpose of the SFO, Guoda Limited and Beijing Rong Tong Zheng He Investment Management Company Limited* (北京融通正和投資管理有限公司) are deemed to be interested in the 275,236,200 Non-H Foreign Shares held by China Resource Products Limited as at the date of this announcement, by virtue of China Resources Products Limited being held as to 40% by Guoda Limited, which in turn is wholly-owned by Beijing Rong Tong Zheng He Investment Management Company Limited* (北京融通正和投資管理有限公司). To the best knowledge of the Company, Guoda Limited and Beijing Rong Tong Zheng He Investment Management Company Limited* (北京融通正和投資管理有限公司) are Independent Third Parties. In addition, as at the date of this announcement, China Resources Products Limited is also held as to 31.53% by Beijing Sunshine Real Estate Comprehensive Development Company *(北京陽光房地產綜合開發公司), which in turn is wholly-owned by Capital Group.
2. Yieldwell International Enterprise Limited is a company incorporated in the British Virgin Islands with limited liability. For the purpose of the SFO, Brocade City Holdings Limited and Fexi Holdings Limited are deemed to be interested in the 82,762,100 Non-H Foreign Shares held by Yieldwell International Enterprise Limited as at the date of this announcement, by virtue of Yieldwell International Enterprise Limited being held as to 75.5% by Fexi Holdings Limited which in turn is wholly-owned by Brocade City Holdings Limited, which in turn is wholly-owned by Ngai Shu Susanna. To the best knowledge of the Company, Yieldwell International Enterprise Limited, Fexi Holdings Limited, Brocade City Holdings Limited and Ngai Shu Susanna are Independent Third Parties.
3. Reco Pearl Private Limited is a company incorporated in Singapore with limited liability and is a wholly-owned subsidiary of Recosia China Pte. Ltd., which in turn is a wholly-owned subsidiary of Recosia Pte. Ltd., which in turn is a wholly-owned subsidiary of Government of Singapore Investment Corporation (Realty) Pte. Ltd.. Reco Pearl Private Limited directly holds 165,070,000 H Shares in the Company as at the date of this announcement and is a connected person of the Company by virtue of it being a substantial shareholder of the subsidiary(ies) of the Company.
4. The other H Shareholders are public Shareholders.

By Order of the Board
Beijing Capital Land Ltd.
Lee Sze Wai
Company Secretary

Hong Kong, 11 November 2015

The Board as of the date of this announcement comprises Mr. Wang Hao (Chairman), Mr. Tang Jun (President) and Mr. Zhang Shengli who are the Executive Directors, Mr. Liu Xiaoguang, Mr. Song Fengjing and Mr. Shen Jianping who are the Non-Executive Directors, Mr. Ng Yuk Keung, Mr. Wang Hong and Mr. Li Wang who are the Independent Non-Executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.