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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2868)

SALES PERFORMANCE FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015

Beijing Capital Land Ltd. (the "Company", together with its subsidiaries, the "Group") wishes to provide to its shareholders the attached newsletter on property sales performance which contains certain operating data of the Group for the nine months ended 30 September 2015 (the "**Sales Performance**"). The Sales Performance is also available on the website of the Company (www.bjcapitalland.com.cn). The Sales Performance has been prepared on the basis of internal management records. It has not been audited or reviewed by external auditor, and as such the data is for investors' reference only. The Sales Performance is not an offer or solicitation for the purchase or sale of any securities or financial instruments or to provide any investment service or investment advice.

By Order of the Board Beijing Capital Land Ltd. Lee Sze Wai Company Secretary

Hong Kong, 8 October 2015

The Board as of the date of this announcement comprises Mr. Wang Hao (Chairman), Mr. Tang Jun (President) and Mr. Zhang Shengli who are the Executive Directors, Mr. Liu Xiaoguang, Mr. Song Fengjing and Mr. Shen Jianping who are the Non-Executive Directors, Mr. Ng Yuk Keung, Mr. Wang Hong and Mr. Li Wang who are the Independent Non-Executive Directors.



Newsletter (2868.HK) October 2015

Stock Data

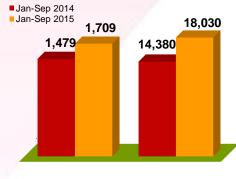
Share PriceHK\$3.41		
52-week range HK\$2.63 - HK\$7.39		
FY14 P/E (Trailing) 3.73 times		
FY15 P/E (Forward) 3.65 times		
Market CapitalizationHK\$6.915bn		
*Source: Bloomberg, as of 8/10/2015		

Sales Performance for September 2015

In September 2015, BCL achieved total contracted sales area of 154,000 sq. m., while the corresponding contracted sales amounted to approximately RMB2.01 billion. As at the end of September 2015, the cumulative contracted sales area amounted to approximately 1,709,000 sq.m., representing an increase of 15.6% over the same period last year, and the cumulative contracted sales amounted to approximately RMB18.03 billion, representing an increase of 25.4% over the same period last year. Meanwhile, as at the end of September 2015, the cumulative subscription sales awaiting signing of official sales contracts amounted to RMB1.24 billion.

Annex: Sales Breakdown for September 2015

	Contracted Sales Area ('000 sq.m.)	Contracted Sales Amount (RMB million)
Beijing & Tianjin	62	740
Other regions	92	1,270
Total	15 <mark>4</mark>	2,010



Contracted Sales Area Contracted Sales Amount ('000 sq. m.) (RMB million)

	Contracted Sales Area ('000 sq.m.)	Sales Amount (RMB million)
Core projects	123	1,170
Non-core projects	31	840
Total	154	2,010



Breakdown of Contracted Sales Amount for Jan-Sep 2015

Domestic Shares Placement

On 28 September 2015, BCL's domestic shares placement to Beijing Capital Group raising RMB3.08 billion was approved at the EGM and Class Meetings. The domestic shares placement is expected to enhance BCL's capital structure, and support its strategic focus and development. Also, as Beijing Capital Group's shareholding in BCL increased, Beijing Capital Group will be able to provide more support to BCL in respect of credit rating and resources, and further strengthen the synergies of its infrastructure, environmental protection and finance business segments with the real estate business.

Land Investment

In September, BCL successfully acquired an outlet project in Fuyang District, Hangzhou. With above-the-ground GFA of 153,000 sq.m. and surrounded by highways connecting downtown Hangzhou and Fuyang District, the project is set to benefit from the economic development of both areas. It enjoys a convenient transportation network as the Hangzhou–Huangshan Intercity Railway and the Metro Line No. 6 will launch for service in the coming years. It is the sixth outlet project of BCL.

In September, BCL successfully acquired the 53-04 land plot in Qingpu District, Shanghai. With a site area of 32,000 sq.m. and above-the-ground GFA of 63,000 sq.m., the project will focus on residential products. Adjacent to Dianshanhu Avenue station of the Shanghai Metro Line No. 17 which is currently under construction, the project is only 5 km away from the exits of Shanghai-Chongqing Expressway and Shanghai Suburb Ring Expressway. Its neighboring project, The Happiness, also developed by BCL, is right across the Dianshanhu Avenue.

Due to uncertainties incurred in the calculation of the sales figures, discrepancies may exist between the information disclosed above and the periodic reports. Therefore, investors are advised to treat the information disclosed in this letter as periodic references only.

Company Profile

Beijing Capital Land Ltd. ("BCL", stock code: 2868.HK) is one of the leading integrated property developers in China. Aspiring to be "the Most Valuable Comprehensive Property Developer" in China, the Company focuses on three core business lines: Residential Property, "Residence + Outlet" Complex, and Urban Core Complex. This is complemented by innovative businesses such as primary land development. The Company differentiates itself from its peers through its fully integrated operations and the seamless coordination among all business lines, which helps to increase competitiveness. The Company focuses on five core cities: Beijing, Shanghai, Tianjin, Chongqing and Chengdu. The Company is committed to its strategy of "maximizing scale, accelerating turnover, destocking and optimizing business structure" and focuses on high turnover and home-buyer oriented products. Beijing Capital Group, one of Beijing's largest enterprises and under the direct supervision of the Beijing Municipal Government, is the parent company of BCL.

Contact Us

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