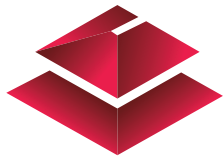


*The Securities and Futures Commission, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Beijing Capital Land Ltd.*



# 首創置業股份有限公司 BEIJING CAPITAL LAND LTD.

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2868)**

## **DESPATCH OF THE CIRCULAR IN RELATION TO**

- (1) CONNECTED TRANSACTION IN RESPECT OF  
THE PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES;**
- (2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;**
- (3) APPLICATION FOR WHITEWASH WAIVER;**
- AND**
- (4) NOTICE OF EGM AND CLASS MEETINGS**

Reference is made to the announcement of the Company dated 10 August 2015 (the “**Announcement**”) in relation to, among other matters, the connected transaction in respect of the proposed subscription of new Domestic Shares, the application for Whitewash Waiver, the proposed amendments to the articles of association of the Company and the appointment of Independent Financial Adviser and the announcement of the Company dated 31 August 2015 on delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those set out in the Announcement.

A circular containing, among other things: (i) details of the Domestic Share Subscription Agreement and transactions contemplated thereunder, the Whitewash Waiver, the Specific Mandate and the proposed amendments to the Articles; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders on the Domestic Share Subscription Agreement and transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver; and (iii) a letter of advice by the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Domestic Share Subscription Agreement and transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver (the “**Circular**”), will be despatched to Shareholders on 11 September 2015.

The EGM, the H Share Class Meeting and the Domestic Share Class Meeting will be held at F17, Red Goldage, No. 2, Guang Ning Bo Street, Beijing, PRC on Monday, 28 September 2015 at 9:00 a.m., 9:30 a.m. (or immediately after the conclusion or adjournment of the EGM) and 10:00 a.m. (or immediately after the conclusion or adjournment of the H Share Class Meeting), respectively, details of which are set out in the notices of EGM, the H Share Class Meeting and the Domestic Share Class Meeting contained in the Circular.

Shareholders are encouraged to review the Circular carefully, in particular, the letter of advice from Ample Capital Limited as the Independent Financial Adviser to the Independent Shareholders and Independent Board Committee and the recommendation from the Independent Board Committee before making a decision on whether or not to vote in favour of or against the resolutions in relation to the Domestic Share Subscription Agreement and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver.

**Shareholders and potential investors should be aware that the proposed Domestic Share Subscription is subject to the satisfaction of the conditions precedent under the Domestic Share Subscription Agreement, and accordingly, the proposed Domestic Share Subscription may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Beijing Capital Land Ltd.**  
**Lee Sze Wai**  
*Company Secretary*

Hong Kong, 11 September 2015

*The Board as of the date of this announcement comprises Mr. Wang Hao (Chairman), Mr. Tang Jun (President) and Mr. Zhang Shengli who are the Executive Directors, Mr. Liu Xiaoguang, Mr. Song Fengjing and Mr. Shen Jianping who are the Non-Executive Directors, Mr. Ng Yuk Keung, Mr. Wang Hong and Mr. Li Wang who are the Independent Non-Executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*