

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	31/01/2016		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer BEIJIN	G CAPITAL LAND	LTD.	
Date Submitted 01/02/20	)16		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 2868 Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A Descrip	otion : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	

## II. Movements in Issued Share Capital

	No. of ordi	inary shares		
	(1)	(2)		
	H Shares of	Domestic Shares	No of preference	No. of other classes of
	RMB1 each	of RMB1 each	shares	shares
Balance at close of preceding month	1,020,756,000	2,007,204,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	1,020,756,000	2,007,204,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	1		,		issuer issued during	No. of new shares of issuer which may be
scheme	•	\. #			the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of	G . 1	г : 1	C 11 1	T 1		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						-
(Note 1)						
2 NI/A						
2. N/A						
shares						-
(Note 1)						
2 NI/A						
3. N/A						
shares						-
(Note 1)		T.	. 1	1 \	NT/A	
		10	otal A. (Ordin		N/A	
			·	nce shares)	N/A	
T-4-1 f 1	4			Other class)	N/A	
Total funds raised	-	onth from exerc	eise		NT/A	
of options (State cu	irrency)				N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	/ )				
Class of shares issuable (Note 1) Subscription price		-				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	′)				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
	( / /	/ )				
4. N/A						
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
(dd/11111/9999)	( 1 1	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Amount at Currency of close of Converted Amount at pursuant thereto as at amount preceding during the close of the thereto close of the Class and description outstanding month month month month 1. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

N/A

(if applicable)

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options
(other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
T (1D (0 ! )	<b>3.</b> 7/4	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	=

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Type of close of the Issue month N/A Class of shares issuable (*Note 1*) ( / / ) Rights At State Issue and allotment date: issue price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment date: 2. Open At State (dd/mm/yyyy) offer price: currency \_ ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) 3. Placing At Issue and allotment date: State price: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / Bonus Issue and allotment date: issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
5.	Scrip At State dividend price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ /		
6.	Repurch ase of shares	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	N/A /		
7.	Redemp tion of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ /		
8.	Conside At State ration price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ /		

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Type of close of the Issue month N/A Class of shares issuable (*Note 1*) 9. Capital ( / / ) Issue and allotment date: reorgani (dd/mm/yyyy) sation ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other State At ( / / ) specify) price: currency (Please Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any	):			
The domestic shares of the Company include 1,649,205,700 domestic shares and 357,998,300 non-H				
foreign shares	of RMB1 each.			
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Submitted by	: Lee Sze Wai			
T:41 a	Commons Connetons			
Title	: Company Secretary  (Director Secretary or other duly outhorized officer)			
	(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.