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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2868)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,
THE H SHARE CLASS MEETING
AND
THE DOMESTIC SHARE CLASS MEETING
HELD ON 13 MAY 2016**

Poll results of the EGM, the H Share Class Meeting and the Domestic Share Class Meeting

The Board is pleased to announce that all the proposed resolutions set out in the respective notices of the EGM and the Class Meetings dated 27 April 2016 were duly passed by way of poll at the EGM and the Class Meetings.

The Company will make further announcement(s) when the detailed terms of the proposed A Share Offering are finalized.

Reference is made to the announcement of the Company dated 18 March 2016 and the circular of the Company dated 27 April 2016 (the “**Circular**”) in relation to, among other matters, the proposed A Share Offering and other relevant resolutions, the proposed amendments to the Articles and the corporate governance rules and the notice of EGM and Class Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those set out in the Circular.

POLL RESULTS OF THE EGM, THE H SHARE CLASS MEETING AND THE DOMESTIC SHARE CLASS MEETING

The EGM and the Class Meetings were held at F17, Red Goldage, No.2, Guang Ning Bo Street, Beijing, PRC on 13 May 2016.

As at the date of the EGM and the Class Meetings, the registered and issued Shares of the Company was 3,027,960,000, which was divided into 1,020,756,000 H Shares, 1,649,205,700 Domestic Shares and 357,998,300 Non-H Foreign Shares. Prior to these meetings, the Company had received written replies representing a total of 1,649,205,700 Domestic Shares, 357,998,300 Non-H Foreign Shares and 1,011,242,686 H Shares indicating that they would attend these meetings, representing 100%, 100% and 99.07% of the total issued Domestic Shares, Non-H Foreign Shares and H Shares, respectively. This shareholding proportion was in compliance with the requirements of the Company Law of the PRC and the Articles. Shareholders and authorised proxies holding an aggregate of (a) 2,267,242,559 Shares representing 74.88% of the total issued Shares of the Company were present at the EGM; (b) 291,336,559 H Shares representing 28.54% of the total issued H Shares were present at the H Share Class Meeting; and (c) 1,649,205,700 Domestic Shares and 357,998,300 Non-H Foreign Shares, representing 100% of the total issued Domestic Shares and Non-H Foreign Shares, respectively, were present at the Domestic Share Class Meeting.

None of the Shareholders was required to abstain from voting on the resolutions at the EGM and the Class Meetings. There was no Share of the Company entitling the Shareholders to attend and vote only against the resolutions at the EGM and the respective Class Meetings.

PricewaterhouseCoopers Zhong Tian LLP, the auditors of the Company, was appointed as the scrutineer at the EGM, the H Share Class Meeting and the Domestic Share Class Meeting for the purpose of vote-taking.

A. Poll results of the EGM

The following special resolutions were considered and duly passed at the EGM by way of poll. 2,267,242,559 Shares are entitled to vote for or against the special resolutions no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10 and 11 at the EGM.

| Special Resolutions | | Number of votes (%) | |
|---------------------|--|-------------------------|-----------|
| | | For | Against |
| 1 | To approve the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 2 | To approve the distribution plan for undistributed accumulated profit before the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 3 | To approve the granting of authorisation to the Board to handle matters in relation to the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 4 | To approve the profit distribution policy following the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 5 | To approve the A Share price stabilisation plan for the three years following the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |

| Special Resolutions | | Number of votes (%) | |
|----------------------------|---|----------------------------|----------------------|
| | | For | Against |
| 6 | To approve the undertakings regarding the disclosure of information in the prospectus published in connection with the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 7 | To approve the dilution of immediate returns as a result of the A Share Offering and remedial measures | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 8 | To approve the amendments to the Articles | 2,262,090,059 (99.77%) | 5,152,500 (0.23%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 9 | To approve the rules of procedure of the general meeting of Shareholders | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 10 | To approve the rules of procedure of meetings of Directors | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 11 | To approve the rules of procedure of meetings of supervisors | 2,267,242,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |

The following ordinary resolutions were considered and duly passed at the EGM by way of poll. 2,267,242,559 Shares are entitled to vote for or against the ordinary resolutions no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10 and 11 at the EGM.

| Ordinary Resolutions | | Number of votes (%) | |
|-----------------------------|--|----------------------------|----------------|
| | | For | Against |
| 1 | To approve the use of proceeds of the A Share Offering and the feasibility analysis | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 2 | To approve the dividend return plan for the three years following the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 3 | To approve the report on the use of proceeds from previous fund raising activities | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 4 | To approve the self-assessment report on the Company's property development business and related undertakings | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 5 | To approve the appointment of the auditors for the A Share Offering | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 6 | To approve the working instructions for independent Directors | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |

| Ordinary Resolutions | | Number of votes (%) | |
|-----------------------------|--|----------------------------|----------------------|
| | | For | Against |
| 7 | To approve the measures for administration of related party transactions | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 8 | To approve the measures for administration of the provision of external guarantees | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 9 | To approve the measures for administration of external investment (referred to as rules on investments management in the Circular) | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 10 | To approve the measures for administration of raised funds | 2,267,242,559 (100%) | 0 (0%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 11 | To approve the detailed rules on implementation of cumulative voting system | 2,258,986,559 (99.64%) | 8,256,000 (0.36%) |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |

B. Poll results of the H Share Class Meeting

The following special resolutions were considered and duly passed at the H Share Class Meeting by way of poll. 291,336,559 H Shares are entitled to vote for or against the special resolutions no. 1, 2, 3, 4, 5 and 6 at the H Share Class Meeting.

| Special Resolutions | | Number of votes (%) | |
|---------------------|---|-----------------------|-----------|
| | | For | Against |
| 1 | To approve the A Share Offering | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 2 | To approve the distribution plan for undistributed accumulated profit before the A Share Offering | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 3 | To approve the granting of authorisation to the Board to handle matters in relation to the A Share Offering | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 4 | To approve the A Share price stabilisation plan for the three years following the A Share Offering | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 5 | To approve the undertakings regarding the disclosure of information in the prospectus published in connection with the A Share Offering | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 6 | To approve the dilution of immediate returns as a result of the A Share Offering and remedial measures | 291,336,559 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |

C. Poll results of the Domestic Share Class Meeting

The following special resolutions were considered and duly passed at the Domestic Share Class Meeting by way of poll. 2,007,204,000 Domestic and Non-H Foreign Shares are entitled to vote for or against the special resolutions no. 1, 2, 3, 4, 5 and 6 at the Domestic Share Class Meeting.

| Special Resolutions | | Number of votes (%) | |
|---------------------|---|-------------------------|-----------|
| | | For | Against |
| 1 | To approve the A Share Offering | 2,007,204,000 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 2 | To approve the distribution plan for undistributed accumulated profit before the A Share Offering | 2,007,204,000 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 3 | To approve the granting of authorisation to the Board to handle matters in relation to the A Share Offering | 2,007,204,000 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 4 | To approve the A Share price stabilisation plan for the three years following the A Share Offering | 2,007,204,000 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |
| 5 | To approve the undertakings regarding the disclosure of information in the prospectus published in connection with the A Share Offering | 2,007,204,000 (100%) | 0 (0%) |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | |

| Special Resolutions | | Number of votes (%) | |
|--|--|----------------------------|----------------|
| | | For | Against |
| 6 | To approve the dilution of immediate returns as a result of the A Share Offering and remedial measures | 2,007,204,000 (100%) | 0 (0%) |
| As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | | |

By Order of the Board
Beijing Capital Land Ltd.
Lee Sze Wai
Company Secretary

Hong Kong, 13 May 2016

The Board as of the date of this announcement comprises Mr. Wang Hao (Chairman), Mr. Tang Jun (President) and Mr. Zhang Shengli who are the Executive Directors, Mr. Li Songping, Mr. Song Fengjing and Mr. Shen Jianping who are the Non-Executive Directors, and Mr. Wang Hong, Mr. Li Wang and Mr. Wong Yik Chung, John who are the Independent Non-Executive Directors.