

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyy     | yy): <u>30/11/2</u>     | 2016   |                          |
|------------------------------------|-------------------------|--|--------------------------|
| To: Hong Kong Exchanges and Clo    | earing Limited          |  |                          |
|                                    | IJING CAPITA<br>12/2016 | L JUDA LIMITE                                | ED                       |
| I. Movements in Authorised Share   | Capital                 |  |                          |
| 1. Ordinary Shares                 |                         |  |                          |
| (1) Stock code : <u>1329</u> De    | escription: <u>C</u>    | Ordinary Shares                              |                          |
|                                    | No. of ore              |  | Authorised share capital |
| Balance at close of preceding mont | h                       | 00,000 HK\$0.0                               | HK\$200,000,000.00       |
| Increase/(decrease)                | Nil                     |  | Nil                      |
| Balance at close of the month      | 20,000,00               | 00,000 HK\$0.0                               | 01 HK\$200,000,000.00    |
| (2) Stock code : N/A De            | escription: <u>N</u>    | V/A  |                          |
|                                    | No. of ore              |  | Authorised share capital |
| Balance at close of preceding mont | h <u>N/A</u>            | N/A  | N/A                      |
| Increase/(decrease)                | N/A                     | <u>.                                    </u> | N/A                      |
| Balance at close of the month      | N/A                     | N/A  | N/A                      |

| $\sim$     | D C             | C1     |
|------------|-----------------|--------|
| ,          | Preference      | Sharec |
| <i>_</i> - | I I CI CI CI CC | DHales |

| Stock code : N/A Descri                                  | Non-rede                       | emable Conver<br>(Unlis          | tible Preference Shares sted)             |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      | 738,130,482                    | HK\$0.01                         | HK\$7,381,304.82                          |
| Increase/(decrease)                                      | Nil                            |                                  | Nil                                       |
| Balance at close of the month                            | 738,130,482                    | HK\$0.01                         | HK\$7,381,304.82                          |
|  |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| 3. Other Classes of Shares  Stock code : N/A Description | ription :                      | N/                               | A   |
|  | No. of other classes of shares | Par value (State currency)       | Authorised share capital (State currency) |
|  | No. of other                   | Par value (State                 | Authorised share capital                  |
| Stock code: N/A Descri                                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |

(Ordinary Shares) HK\$7,381,304.82 (Non-redeemable Convertible Preference Shares)

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No of preference | No. of other classes of |  |
|-------------------------|------------------------|-----|------------------|-------------------------|--|
|                         | (1)                    | (2) | shares           | shares                  |  |
| Balance at close of     |                        |     |                  |                         |  |
| preceding month         | 200,000,000            | N/A | 738,130,482      | N/A                     |  |
| Increase/ (decrease)    |                        |     |                  |                         |  |
| during the month        | Nil                    | N/A | Nil              | N/A                     |  |
| Balance at close of the |                        |     |                  |                         |  |
| month                   | 200,000,000            | N/A | 738,130,482      | <u>N/A</u>              |  |
|                         |                        |     |                  |                         |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde   | er Share Opti                                     | ion Schemes of | the Issuer)    |              |                    |                        |
|-----------------------|---|----------------|----------------|--------------|--------------------|------------------------|
| Particulars of        |   |                |                |              |                    | No. of new shares of   |
| share option          |   |                |                |              |                    | issuer which may be    |
| scheme                |   |                |                |              | the month pursuant | issued pursuant        |
| including EGM _       | N   | Movement duri  | ng the month   |              | thereto            | thereto as at close of |
| approval date         |   |                |                |              |                    | the month              |
| (dd/mm/yyyy)          |   |                |                |              |                    |                        |
| and class of          |   |                |                |              |                    |                        |
| shares issuable       | Granted   | Exercised      | Cancelled      | Lapsed       |                    |                        |
| 1. N/A                |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
| ( / / )               |   |                |                |              |                    |                        |
| Ordinary shares       |   |                |                |              |                    |                        |
| ( <i>Note 1</i> )     |   |                |                |              |                    |                        |
| , ,                   |   |                |                |              |                    |                        |
| 2. N/A                |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
| ( / / )               |   |                |                |              |                    |                        |
| Ordinary shares       |   |                |                |              |                    |                        |
| ( <i>Note 1</i> )     |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
| 3. N/A                |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
|                       |   |                |                |              |                    |                        |
| ( / / )               |   |                |                |              |                    |                        |
| Ordinary shares       |   |                |                |              |                    |                        |
| ( <i>Note 1</i> )     |   |                |                |              |                    |                        |
| , , ,                 |   | To             | otal A. (Ordin | ary shares)  | Nil                |                        |
|                       |   |                | ·              | nce shares)  | N/A                |                        |
|                       |   |                |                | Other class) | N/A                |                        |
| Total funds raised d  | Total funds raised during the month from exercise |                |                |              |                    |                        |
| of options (State cur |   |                |                |              | Nil                |                        |
| `                     | • *   |                |                |              |                    | ·                      |

| Description of warrants                       | Currency<br>of nominal | Nominal value<br>at close of<br>preceding | Exercised during the | Nominal value at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the |
|---|------------------------|---|----------------------|-------------------------------|--|---|
| (Date of expiry - dd/mm/yyyy)                 | value                  | month                                     | month                | month                         |  | month   |
| 1. N/A  |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               | -  | -   |
| Stock code (if listed)                        |                        |   |                      |                               |  |   |
| Class of shares                               |                        |   | -                    |                               |  |   |
| issuable (Note 1)                             |                        |   | -                    |                               |  |   |
| Subscription price                            |                        |   | <del>-</del>         |                               |  |   |
| EGM approval date (if applicable)             |                        |   |                      |                               |  |   |
| (dd/mm/yyyy)                                  | ( / /                  | ′ )                                       |                      |                               |  |   |
| 2. N/A  | ( / /                  |   | <u>-</u>             |                               |  |   |
|   |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               |  |   |
| ( / / )                                       |                        |   |                      |                               |  |   |
| Stock code (if listed)                        |                        |   | -                    |                               |  |   |
| Class of shares                               |                        |   |                      |                               |  |   |
| issuable ( <i>Note 1</i> ) Subscription price |                        |   | =                    |                               |  |   |
| EGM approval date                             |                        |   | -                    |                               |  |   |
| (if applicable)                               |                        |   |                      |                               |  |   |
| (dd/mm/yyyy)                                  | ( / /                  | ′ )                                       | -                    |                               |  |   |
| 3. N/A  |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               |  |   |
| ( / / ) Stock code (if listed)                |                        |   |                      |                               |  |   |
| Class of shares                               |                        |   | -                    |                               |  |   |
| issuable (Note 1)                             |                        |   |                      |                               |  |   |
| Subscription price                            |                        |   | <del>-</del>         |                               |  |   |
| EGM approval date                             |                        |   |                      |                               |  |   |
| (if applicable)                               | (                      | ,   |                      |                               |  |   |
| (dd/mm/yyyy)<br>4. N/A                        | ( / /                  | )   | -                    |                               |  |   |
| 7.1VA   |                        |   |                      |                               |  |   |
|   |                        |   |                      |                               |  |   |
| ( / / )                                       |                        |   |                      | -                             |  | -   |
| Stock code (if listed)                        |                        |   | _                    |                               |  |   |
| Class of shares                               |                        |   |                      |                               |  |   |
| issuable (Note 1)                             |                        |   | -                    |                               |  |   |
| Subscription price EGM approval date          |                        |   | -                    |                               |  |   |
| (if applicable)                               |                        |   |                      |                               |  |   |
| (dd/mm/yyyy)                                  | ( / /                  | · )                                       |                      |                               |  |   |
|   | •                      | Total                                     |                      | nary shares)_                 | Nil  | _   |
|   |                        |   | ·                    | ence shares)                  | N/A  | _   |
|   |                        |   | (                    | Other class)                  | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   |                        | Amount at close of preceding month           | Converted during the month | Amount at close of the month               | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------|--|----------------------------|--|---|---|
| 1. Non-redeemable Convertible Preference Share ("CPS")  (Conversion Ratio = 1CPS: 1 Ordinary Share) | N/A                    | 738,130,482<br>CPS                           | Nil                        | 738,130,482<br>CPS                         | Nil   | 738,130,482   |
| 1015/10/44/45/  | <u> </u>               |  |                            |  |   |   |
| Stock code (if listed)  | N/A                    |  |                            |  | _   | -   |
| Class of shares issuable ( <i>Note 1</i> ) O Subscription price                                     | ordinary Shares<br>N/A |  |                            |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy))   | (12/12/2014            | <u> </u>                                     |                            |  |   |   |
| 2. N/A  |                        | <u>)                                    </u> |                            |  |   |   |
|   | _                      |  |                            |  |   |   |
| Stock code (if listed)  |                        |  |                            |  | •   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  | ( / / )                | )  |                            |  |   |   |
|   |                        |  |                            |  |   |   |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price                |                        |  |                            |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / /                  | )  |                            |  |   |   |
| 4. N/A  | _<br>_<br>_            |  |                            |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                      |                        |  |                            |  |   |   |
| Subscription price EGM approval date (if applicable)  |                        |  |                            |  |   |   |
| (dd/mm/yyyy)  | ( / /                  | )  |                            |  |   |   |
|   |                        | Tota   |                            | ary shares)<br>nce shares)<br>Other class) | Nil<br>Nil<br>N/A   | -<br>-  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u>   |   |   |
|   |   |   |
| ( / / )   |   |   |
| shares (Note 1)   |   | · -   |
| 2. N/A  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3. <u>N/A</u>   |   |   |
|   |   |   |
| ( / / )   | -   |   |
| shares (Note 1)   |   | · -   |
| Total D. (Ordinary shares)  | Nil   |   |
| (Preference shares)   | N/A   | -   |
| (Other class)   | N/A   | -   |
|   |   |   |

|    | her Movements i | ii Issued Sii | аге Сарпаі |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|---------------|------------|--|-------|---|--|---|
|    |                 |               |            | Class of shares issuable ( <i>Note 1</i> )                         | N/A   |   |  |   |
| 1. | Rights issue    | At price :    | State      | Issue and allotment date : (dd/mm/yyyy)                            | ( / / | ) |  |   |
|    |                 |               |            | EGM approval date: (dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |                 |               |            |  |       |   |  | _   |
|    |                 |               |            | Class of shares issuable (Note 1)                                  | N/A   |   |  |   |
| 2. | Open offer      | At price :    | State      | Issue and allotment date : (dd/mm/yyyy)                            | ( / / | ) |  |   |
|    |                 |               |            | EGM approval date: (dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |                 |               |            |  |       |   |  |   |
|    |                 |               |            | Class of shares  | N/A   | _ |  |   |
| 3. | Placing         | At price :    | State      | issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 | r             | <b>.</b>   | EGM approval date: (dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |                 |               |            |  |       |   |  |   |
|    |                 |               |            |  | N/A   |   |  |   |
|    |                 |               |            | Class of shares issuable ( <i>Note 1</i> )                         |       |   |  |   |
| 4. | Bonus issue     |               |            | Issue and allotment date : (dd/mm/yyyy)                            | ( / / | ) |  |   |
|    | _ 5.135 15540   |               |            | EGM approval date: (dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |                 |               |            |  |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue          |            |                  |   | Tor Main Bo   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|------------------|---|---|--|---|
|    | Type of Issue          |            |                  | Class of shares issuable (Note 1)       | N/A   |  | month   |
| 5. | Scrip dividend         | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / /   | )  |   |
|    |                        | 1          | j                | EGM approval date: (dd/mm/yyyy)         | ( / /   | )  |   |
|    |                        |            |                  | Class of shares repurchased (Note 1)    | N/A   |  | _   |
| 6. | Repurchase of shares   |            |                  | Cancellation date : (dd/mm/yyyy)        | ( / /   | )  |   |
|    |                        |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /   | )  |   |
|    |                        |            |                  | Class of shares redeemed (Note 1)       | N/A   |  |   |
| 7. | Redemption of shares   |            |                  | Redemption date : (dd/mm/yyyy)          | ( / /   | )  |   |
|    |                        |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /   | )  |   |
| 8. | Consideration          | At         | State            | Class of shares issuable (Note 1)       | Non-<br>redeemable<br>Convertible<br>Preference<br>Shares | e  |   |
|    | issue                  | price :    | currency——       | Issue and allotment date : (dd/mm/yyyy) | (//)  |  |   |
|    |                        |            |                  | EGM approval date: (dd/mm/yyyy)         | (//)  |  |   |
|    |                        |            |                  | Class of shares issuable (Note 1)       | N/A   |  |   |
| 9. | Capital reorganisation |            |                  | Issue and allotment date : (dd/mm/yyyy) | ( / /   | )  |   |
|    |                        |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /   | )  | _   |
| 1  |                        |            |                  |   |   |  |   |

For Main Board and GEM listed issuers No. of new No. of shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as at close of the Type of Issue month N/A Class of shares issuable (Note 1) 10. Other State ( / / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Nil

N/A

| Remarks (if any       | y):  |
|-----------------------|--|
| N/A                   |  |
|                       |  |
|                       |  |
|                       |  |
|                       |  |
|                       |  |
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|                       |  |
|                       |  |
|                       |  |
|                       |  |
|                       |  |
| Culturalities of here | . Las Cas Wai  |
| Submitted by          | : Lee Sze Wai  |
| Title                 | · Company Secretary                                    |
| Title                 | . Company secretary                                    |
|                       | (Director, Secretary or other duly authorised officer) |
|                       |  |
|                       |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.