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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Central Plaza Development Ltd.
(the “Issuer”)

(incorporated in the British Virgin Islands with limited liability)

USD400,000,000 3.875 per cent. guaranteed notes due 2020
(the “Notes”) (Stock Code: 5362)

**issued under the U.S.\$1,000,000,000 Medium Term Note and
Perpetual Securities Programme**
(the “Programme”)

Unconditionally and Irrevocably Guaranteed by

International Financial Center Property Ltd.
(incorporated in the British Virgin Islands with limited liability)

and

With the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase Undertaking
provided by



Beijing Capital Group Co., Ltd.

(incorporated in the People’s Republic of China with limited liability)

Sole Global Coordinator

HSBC

Joint Bookrunners and Joint Lead Managers

HSBC

ANZ

**China CITIC Bank
International**

CMB International

ICBC International

Deutsche Bank

**China Everbright Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the U.S.\$1,000,000,000 guaranteed medium term note and perpetual securities programme of the Issuer by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 12 January 2017, Supplemental Offering Circular relating thereto dated 18 January 2017 and the Pricing Supplement dated 18 January 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 26 January 2017.

Hong Kong, 25 January 2017

As at the date of this announcement, the directors of Central Plaza Development Ltd. are TANG Jun, NG Wai and LAU Pui Sze.

As at the date of this announcement, the director of International Financial Center Property Ltd. is TANG Jun.