

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to purchase or subscribe for any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold in the United States, and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Central Plaza Development Ltd.

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$1,000,000,000 Medium Term Note and Perpetual Securities Programme
(the "Programme")**

Unconditionally and Irrevocably Guaranteed by

International Financial Center Property Ltd.

(incorporated with limited liability in the British Virgin Islands)

and

With the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase Undertaking

or

Unconditionally and Irrevocably Guaranteed by



**首創置業股份有限公司
BEIJING CAPITAL LAND LTD.**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2868)*

Arranger

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note and Perpetual Securities Programme (the “Programme”) within a period of 12 months from 18 January 2018 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 18 January 2018. The listing of the Programme is expected to become effective on or about 19 January 2018.

Hong Kong, 18 January 2018

As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Tang Jun, Mr. Ng Wai and Ms. Lau Pui Sze.

As at the date of this announcement, the director of International Financial Center Property Ltd. is Mr. Tang Jun.

As at the date of this announcement, the directors of Beijing Capital Land Ltd. are Mr. Li Songping, Mr. Tang Jun, Mr. Li Xiaobin, Mr. Su Zhaohui, Mr. Sun Shaolin, Mr. Su Jian, Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin.