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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Central Plaza Development Ltd.**  
(the “*Issuer*”)

(incorporated in the British Virgin Islands with limited liability)

**USD500,000,000 3.875 per cent. guaranteed notes due 2021**  
(the “*Notes*”) (Stock Code: 4412)

**issued under the U.S.\$2,000,000,000 Medium Term Note and  
Perpetual Securities Programme**  
(the “*Programme*”)

Unconditionally and Irrevocably Guaranteed by

**International Financial Center Property Ltd.**  
(incorporated in the British Virgin Islands with limited liability)

and

With the benefit of a Keepwell and Liquidity Support Deed and  
a Deed of Equity Interest Purchase Undertaking  
provided by



**Beijing Capital Group Co., Ltd.**

(incorporated in the People's Republic of China with limited liability)

*Joint Global Coordinators*

**HSBC**

**China CITIC Bank  
International**

*Joint Bookrunners and Joint Lead Managers*

**HSBC**

**China CITIC Bank  
International**

**Barclays**

**China Everbright  
Bank Hong Kong  
Branch**

**China International  
Capital Corporation**

**ICBC International**

**OCBC Bank**

**Standard Chartered Bank**

**United Overseas Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 18 January 2018, the Supplemental Offering Circular relating thereto dated 24 January 2018 and the Pricing Supplement relating thereto dated 24 January 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 31 January 2018.

Hong Kong, 30 January 2018

*As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Tang Jun, Mr. Ng Wai and Ms. Lau Pui Sze.*

*As at the date of this announcement, the director of International Financial Center Property Ltd. is Mr. Tang Jun.*