

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer					
Date Submitted					

## BEIJING CAPITAL LAND LTD. 01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2868</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

# II. Movements in Issued Share Capital

	No. of ordi (1)	inary shares (2)		
	H Shares of RMB1 each	Domestic Shares of RMB1 each	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,020,756,000	2,007,204,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	1,020,756,000	2,007,204,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opti	on Schemes o	i the issuel)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme	,	<i>x</i> , 1			the month pursuant	issued pursuant
including EGM	N	Aovement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(1000 1)						
2. N/A						
2.10/11						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Та	otal A. (Ordin	ary shares)	N/A	
		-		nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised d	uring the mo	nth from ever			1 1/ 1 1	
of options (State cur			150		N/A	
or options (state cu	(includy)				1 1/ 2 1	

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u>		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	( / /					
Class of shares		)Total	B. (Ordir (Prefere	nary shares) ence shares) Other class)	 N/A  N/A	

Convertibles (i.e. Convertible	Currency amount outstandi	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A		,					
	_						
	<u> </u>						
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
	_						
Stock code (if listed)							- <u>-</u>
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A		,					
	_						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	X ' '	,	Т		ary shares) nce shares) )ther class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
1. <u>1</u> VA		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>IV</u> A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		

Other Movements in Issued Share Capital

	Type of Issue		<u>r issued Share Capi</u>				No. of new shares of issuer issued during the month pursuant thereto	shares of
					N/A			
1	Dichto	A £	State	Class of shares issuable (Note 1)	( / /	)		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		,		
				Class of shares issuable ( <i>Note 1</i> )	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Ţ	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			For	Mai	n Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	15540						monun
		Class of shares issuable ( <i>Note 1</i> )		N/A			
5.	Scrip At State dividend price : currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )		N/A			
6.	Repurch ase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
	shares	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				N/A			
		Class of shares redeemed ( <i>Note 1</i> )	_				
7.	Redemp tion of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable ( <i>Note 1</i> )	_	N/A			
8.	Conside At State ration price : currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u></u>

	For M	Main Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month
	N/A	
	Class of shares issuable( <i>Note 1</i> )	-
9. Capital reorgani sation	Issue and allotment date : ( / / (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	NT/A	
10. Other	Class of shares issuable (Note 1)	_
10. Other (Please At State specify) price : currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Total E. (Ordinary	shares) N/A
	(Preference	
		r class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

## Remarks (if any):

The domestic shares of the Company	rinclude 1,649,205,700 domestic shares and 357,998,300 non-H
foreign shares of RMB1 each.	

Submitted by	: Lee Sze Wai
Title	: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*