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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2868)

SALES PERFORMANCE FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2019

Beijing Capital Land Ltd. (the "Company", together with its subsidiaries, the "Group") wishes to provide to its shareholders the attached newsletter on property sales performance which contains certain operating data of the Group for the nine months ended 30 September 2019 (the "**Sales Performance**"). The Sales Performance is also available on the website of the Company (www.bjcapitalland.com.cn). The Sales Performance has been prepared on the basis of internal management records. It has not been audited or reviewed by external auditor, and as such the data is for investors' reference only. The Sales Performance is not an offer or solicitation for the purchase or sale of any securities or financial instruments or to provide any investment service or investment advice.

By Order of the Board Beijing Capital Land Ltd. Lee Sze Wai Company Secretary

Hong Kong, 9 October 2019

The Board as of the date of this announcement comprises Mr. Li Songping (Chairman) who is the non-executive Director, Mr. Zhong Beichen (President), Mr. Li Xiaobin, Mr. Hu Weimin and Mr. Fan Shubin who are the executive Directors, Mr. Su Jian who is the non-executive Director, Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin who are the independent non-executive Directors.



Newsletter (2868.HK) October 2019

Stock Data

Share Price......HK\$2.60 52-week range HK\$2.36 – HK\$3.68 P/E (Trailing)...... 4.18 times Market Capitalization...HK\$7.873bn *Source: Bloomberg, as of 9/10/2019

Company Profile

Beijing Capital Land Ltd. ("BCL", stock code: 2868.HK) is one of the leading integrated property developers in China. Aspiring to be "the Most Valuable Comprehensive Property Developer" in China, the Company focuses on the following core business lines: Residential Property, Integrated Outlets, Urban Core Complex and Primary Land Development. It also actively pushes forward its expansion into innovative businesses including cultural and creative industrial property development, hiah-tech industrial property development, and rental housing business. The Company differentiates itself from its peers through its fully integrated operations and the seamless coordination among all business lines, which helps to increase competitiveness. The Company focuses on three metropolitan areas of Beijing-Tianjin-Hebei, Yangtze River Delta and Guangdong-Hong Kong-Macau Greater Bay Area and key tier-2 potential cities. The Company is committed to its strategy of "achieving quality growth" and focuses on products for homeowners looking to upgrade as well as high turnover projects for rigid demand. Beijing Capital Group, one of Beijing's largest state-owned enterprises and under the direct supervision of the Beijing State-owned Assets Supervision and Administration Commission, is the parent company of BCL.

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Sales Performance for September 2019

In September 2019, BCL achieved a total contracted sales area of approximately 129,000 sq.m., while the corresponding contracted sales amounted to approximately RMB3.55 billion. As at the end of September 2019, BCL's cumulative contracted sales area was approximately 1,968,000 sq.m., an increase of 10.5% year-over-year, and the cumulative contracted sales amounted to approximately RMB51.08 billion, an increase of 20.9% year-over-year. As at the end of September 2019, cumulative subscription sales awaiting signing of official sales contracts amounted to approximately RMB1.43 billion.

Annex: Sales Breakdown for September 2019

	Contracted Cor Sales Area Sales ('000 sq.m.) (RM		
Beijing, Tianjin and Shanghai	40	1,580	Core F
Other Regions	89	1,970	Non-co
Total	129	3,550	Total

	Contracted Sales Area ('000 sq.m.)	Contracted Sales Amount (RMB million)
Core Projects	81	1,840
Non-core Projects	48	1,710
Total	129	3,550





Land Investment

In September, BCL acquired the Huacao Town Project in Minhang District, Shanghai. Targeting customers looking for housing upgrades, the project is situated at Hongqiao CBD, in the east of Site 08-05 acquired by BCL last year. It has access to a great transportation network as it is close to Metro Line No.13 and several main roads including Shenhai Expressway, Beidi Elevated Road and Beiqing Highway. With a planned GFA of 47,000 sq.m., the project also has access to well-established auxiliary facilities nearby, including education, commercial and healthcare.

Due to uncertainties incurred in the calculation of the sales figures, discrepancies may exist between the information disclosed above and the periodic reports Therefore, investors are advised to treat the information disclosed in this letter as periodic references only.