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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Central Plaza Development Ltd.**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$3,000,000,000 Medium Term Note and Perpetual Securities Programme**  
**(the “Programme”)**

**Unconditionally and Irrevocably Guaranteed by**



**首創置業股份有限公司**  
**BEIJING CAPITAL LAND LTD.**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 2868)**

**OR**

**Unconditionally and Irrevocably Guaranteed by  
INTERNATIONAL FINANCIAL CENTER PROPERTY LTD.**  
*(incorporated with limited liability in the British Virgin Islands)*  
**and with the benefit of a Keepwell and Liquidity Support Deed and a Deed of Equity  
Interest Purchase Undertaking by**



*(incorporated in the People's Republic of China with limited liability)*

or



*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2868)**

**Arranger**  
**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Medium Term Note and Perpetual Securities Programme (the “**Programme**”) (as increased in programme size by U.S.\$1,000,000,000 to U.S.\$3,000,000,000) of Central Plaza Development Ltd. and (i) unconditionally and irrevocably guaranteed by Beijing Capital Land Ltd. or (ii) unconditionally and irrevocably guaranteed by International Financial Center Property Ltd. and with the benefit of a Keepwell and Liquidity Support Deed and a Deed of Equity Interest Purchase Undertaking given by Beijing Capital Group Co., Ltd. or Beijing Capital Land Ltd., for 12 months after 31 October 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 31 October 2019. The listing of the Programme is expected to become effective on or about 1 November 2019.

31 October 2019

*As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Fan Shubin, Mr. Ng Wai and Ms. Lau Pui Sze.*

*As at the date of this announcement, the director of International Financial Center Property Ltd. is Mr. Xu Kai.*

*As at the date of this announcement, the directors of Beijing Capital Land Ltd. are Mr. Li Songping, Mr. Zhong Beichen, Mr. Li Xiaobin, Mr. Hu Weimin, Mr. Fan Shubin, Mr. Su Jian, Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin.*