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## **CENTRAL PLAZA DEVELOPMENT LTD.**

*(incorporated in British Virgin Islands with limited liability)*

**(the “Issuer”)**

**US\$450,000,000 Senior Perpetual Capital Securities**

**(the “Securities”) issued on 2 December 2014**

**(Stock Code: 5848)**

### **REDEMPTION NOTICE**

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer hereby gives notice that it will redeem in whole, but not in part, the Securities on 2 December 2019 (the “**Call Date**”), at the nominal amount of the Securities together with any Distribution accrued to such Call Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$450,000,000. Upon redemption and cancellation of the outstanding amount of the Securities on the Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

1 November 2019

*As at the date of this announcement, the directors of the Issuer are Mr. Fan Shubin, Mr. Ng Wai and Ms. Lau Pui Sze.*