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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Central Plaza Development Ltd.**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$500,000,000 Subordinated Guaranteed Perpetual Securities  
(Stock Code: 40062)**

**Unconditionally and Irrevocably Guaranteed by**

**International Financial Center Property Ltd.**

*(incorporated with limited liability in the British Virgin Islands)*

and

**with the benefit of a Keepwell and Liquidity Support Deed and a Deed of Equity  
Interest Purchase Undertaking by**



**北京首都创业集团有限公司  
BEIJING CAPITAL GROUP COMPANY LIMITED**

**BEIJING CAPITAL GROUP CO., LTD.**

**(北京首都創業集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

**issued under U.S.\$3,000,000,000 Medium Term Note and  
Perpetual Securities Programme  
(the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China CITIC Bank  
International**

**Haitong International**

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**Standard Chartered  
Bank**

**Nomura**

**China Everbright  
Bank Hong Kong  
Branch**

**Silk Road  
International**

**Bank of  
Communications**

**ICBC  
International**

**China International  
Capital Corporation**

**CLSA**

**Guotai Junan  
International**

**CMB  
International**

**CMB Wing Lung  
Bank Limited**

**China Industrial  
Securities  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$500,000,000 Subordinated Guaranteed Perpetual Securities at an initial distribution rate of 5.75 per cent. per annum (the “**Securities**”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 31 October 2019 and the Pricing Supplement relating thereto dated 7 November 2019. Permission for the listing of, and dealing in, the Securities is expected to become effective on or about 15 November 2019.

14 November 2019

*As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Fan Shubin, Mr. Ng Wai and Ms. Lau Pui Sze.*

*As at the date of this announcement, the director of International Financial Center Property Ltd. is Mr. Xu Kai.*