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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
Central Plaza Development Ltd.**

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$450,000,000 3.85 per cent. Guaranteed Notes due 2025
(Stock Code: 40113)**

**Unconditionally and Irrevocably Guaranteed by
International Financial Center Property Ltd.**

(incorporated with limited liability in the British Virgin Islands)

and

**with the benefit of a Keepwell and Liquidity Support Deed and a Deed of Equity
Interest Purchase Undertaking by**



BEIJING CAPITAL GROUP CO., LTD.

(北京首都創業集團有限公司)

(incorporated in the People's Republic of China with limited liability)

**issued under U.S.\$3,000,000,000 Medium Term Note and
Perpetual Securities Programme
(the “Programme”)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China CITIC Bank International

Guotai Junan International

HSBC

Joint Lead Managers and Joint Bookrunners

Haitong International

CMB International

**China International
Capital Corporation**

ICBC International

**Bank of
Communications**

CLSA

Nomura

**China Securities
International**

**Silk Road
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$450,000,000 3.85 per cent. Guaranteed Notes due 2025 (the “Notes”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 31 October 2019 and the Pricing Supplement relating thereto dated 7 January 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 15 January 2020.

14 January 2020

As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Fan Shubin, Mr. Ng Wai and Ms. Lau Pui Sze.

As at the date of this announcement, the director of International Financial Center Property Ltd. is Mr. Xu Kai.